

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Plaintiff/
Counterclaim-
Defendant,

PUERTO RICO FISCAL AGENCY AND FINANCIAL
ADVISORY AUTHORITY, THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS OF ALL TITLE III
DEBTORS, CORTLAND CAPITAL MARKET SERVICES,
SOLA LTD., SOLUS OPPORTUNITIES FUND 5 LP,
ULTRA MASTER LTD, ULTRA NB LLC, UNION DE
TRABAJADORES DE LA INDUSTRIA ELECTRICA Y
RIEGO INC., AND SISTEMA DE RETIRO DE LOS
EMPLEADOS DE LA AUTORIDAD DE ENERGIA
ELECTRICA,

Intervenor-Plaintiffs,

v.

U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE,

Defendant/
Counterclaim-
Plaintiff,

THE AD HOC GROUP OF PREPA BONDHOLDERS,
ASSURED GUARANTY CORP., ASSURED GUARANTY
MUNICIPAL CORP., NATIONAL PUBLIC FINANCE
GUARANTEE CORPORATION, AND SYNCORA
GUARANTEE, INC.,

Intervenor-
Defendants/
Counterclaim-
Plaintiffs.

PROMESA Title III

Adv. Proc. No. 19-391-LTS

**INFORMATIVE MOTION SUBMITTING AMENDED PARTY EXHIBIT COVER
SHEET FOR THE FEBRUARY 1-2, 2023 OMNIBUS HEARING**

The Ad Hoc Group of PREPA Bondholders (the “**Ad Hoc Group**”) respectfully submits this informative motion in response to the Court’s *Order Regarding Procedures for Hearing on February 1-2, 2023 Omnibus Hearing* (the “**Order**”) setting forth guidelines for parties wishing to be heard and to use exhibits and/or demonstratives at the February 1-2, 2023 omnibus hearing (the “**Hearing**”).

1. Attached to this motion is the Ad Hoc Group’s Party Appearance Sheet as filed with the *Amended Informative Motion and Notice of Request to be Heard at the February 1-2, 2023 Omnibus Hearing* at Dkt. 130.
2. Attached to this motion is the Exhibit Cover Sheet provided by the Court as filed with the *Informative Motion by the Ad Hoc Group of PREPA Bondholders, Assured Guaranty Corp., Assured Guaranty Municipal Corp., Syncora Guarantee, Inc., and U.S. Bank National Association, Regarding Exhibits and Demonstratives for February 1-2, 2023 Omnibus Hearing* at Dkt. 128, amended to incorporate the docket entry number for each exhibit and/or demonstrative.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

RESPECTFULLY SUBMITTED,

In San Juan, Puerto Rico, today January 31, 2023.

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EXHIBIT A
PARTY APPEARANCE SHEET

Name of Party		
ATTORNEY 1	Appearance Method	In Person - PR
	Name	Thomas Moers Mayer
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	Docket Entry No. of Notice of Appearance	73
ATTORNEY 2	Appearance Method	In Person - PR
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	Docket Entry No. of Notice of Appearance	73
ATTORNEY 3	Appearance Method	In Person - PR
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	Docket Entry No. of Notice of Appearance	73
ADDITIONAL ATTORNEY OBSERVATION	Complete the below information for each attorney appearing for observation purposes.	Shikha Garg In Person - PR Kramer Levin Naftalis & Frankel LLP sgarg@kramerlevin.com (202) 471-3995
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		<p>Linette Figueroa Torres In Person - PR Toro Colón Mullet, P.S.C. lft@tcm.law (787) 751-8999</p> <p>Nayda I. Pérez Román In Person - PR Toro Colón Mullet, P.S.C. nperez@tcm.law (787) 751-8999</p>
<p>Attorneys who wish to view but not participate in the hearing may gain admittance to the San Juan Courtroom or New York Courtroom, on a first-come first-served basis. All attorneys who wish to observe in person must be listed on this appearance sheet.</p>		

EXHIBIT B

PARTY EXHIBIT COVER SHEET

Name of Party: Defendants		
Does the Party intend to offer evidence? Yes		
Docket Entry No. for Party Exhibit List - 128		
Exhibit Identifier	Docket Entry No. of Exhibit	Is there a pending request to seal this Exhibit?
Defendants' Ex. 1	128-1	No.
Defendants' Ex. 2	128-2	No.
Defendants' Ex. 3	128-3	No.
Pursuant to Bankruptcy Local Rule 9037-1(a), parties and counsel are solely responsible for redacting the personal identifiers enumerated in Fed. R. Bank. P. 9037(a).		